

3 JANUARY 2017

**NEX EXCHANGE MAIN BOARD
APPLICATION FOR ADMISSION
FORM**

This form sets out the information required to be submitted by an applicant seeking the admission of securities to the NEX Exchange Main Board.

For applicants which do not already have securities admitted to the NEX Exchange Main Board, this form must be submitted in provisional form at least 10 business days prior to the intended date of admission.

A final version of the form, duly completed and signed by an authorised officer of the applicant, must be submitted at least 3 business days prior to the admission date.

The form should be submitted to the regulatory department of the NEX Exchange Limited at the address given below.

Intended Admission Date

Full Name of Applicant ("the Applicant")

Name of Principal Contact¹

Name:
Position:
Telephone number & e-mail address:

Place of Incorporation:

If Different, Principal Place of Business:

¹ Must be an officer of sufficient seniority within the Applicant (such as the company secretary) or an appropriate executive of the Applicant's Listing Sponsor.

Names of Professional Advisers

Name of Sponsor:
Name of Broker:
Name of Financial PR Adviser:

Description of Securities to which the Application relates (“the Securities”)

Class of Security (1)	Number of Securities (1)	Nominal Value (1)
Class of Security (2)	Number of Securities (2)	Nominal Value (2)
Class of Security (3)	Number of Securities (3)	Nominal Value (3)

Description of Issue (e.g. placing, open offer, block admission)

Date on which public document (if any) in relation to the issue will be available: []

Confirmation that the Securities rank (or will rank upon issue) pari passu with all other Securities belonging to that class:

Definitive certificates of title in relation to the Securities (please delete as appropriate):

- (a) have been dispatched
- (b) will be dispatched on [Add date_____]

Settlement Arrangements

Name of default place of settlement (e.g. CREST):

Additional Information (for an application submitted in final form)

- where required, a copy of the approved prospectus
- in the case of a further issue of securities by an issuer already admitted to the NEX Exchange Main Board, a copy of any document sent to shareholders with respect to the issue
- in all cases where securities are being issued, a copy of the board resolution allotting the securities (or written confirmation of allotment pending the relevant board minute becoming available).

Declaration for All Applicants

The Applicant hereby applies for the admission of the Securities to trading on the NEX Exchange Main Board. In doing so, the Applicant declares that:

- (a) It has read and understood its responsibilities under the NEX Exchange admission and disclosure standards and agrees to comply with the standards
- (b) the applicant, and the securities to which the application relates, meet the requirements of the standards (including all information and documentation attached to the application). In particular, the applicant has published (or is proposing to publish) and approved prospectus² in connection with its application or has satisfied itself that no such obligation arises
- (c) all requirements for the listing of the securities to which the application relates have been or will be fulfilled prior to admission
- (d) it is in compliance with the law of its place of incorporation and the requirements of any regulatory authority to which it is subject
- (e) the securities to which the application relates are freely transferable and eligible for electronic settlement
- (f) it has made arrangements with a regulatory information service for the dissemination of regulatory announcements
- (g) it undertakes to pay such fees as are owing when they fall due

Signed:
(for and on behalf of the Applicant)
Dated:
Position:

CONTACT

NEX EXCHANGE REGULATION

E regulation@nexexchange.com

T +44 (0)20 7818 9764

For more information visit:

www.nexexchange.com

