

3 JANUARY 2017 (EFFECTIVE 1 MAY 2016)

# NEX EXCHANGE ISSUER FEE SCHEDULE

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## Issuer Fee Schedule from 1 May 2016

### Issuers (Equity and Debt)

<b>Application and Admission</b> <i>By market capitalisation for Equities and notional value for Bonds</i>	<i>Application Fee</i>	<i>Admission Fee</i>
Under £10M	£2,500	£5,000
£10M - £25M	£5,000	£7,500
£25M - £50M	£5,000	£15,000
+£50M an additional £1,000 per £10M will be charged up to a maximum fee of £50,000		

<b>Further issues</b>	
For each further issue event for new share capital or increase in value of securities	£500
New class of shares introduced	£5,000

<b>Transferring Issuer</b>	
1. <i>An issuer transferring from a Qualifying Market or;</i>	£500
2. <i>NEX Exchange Main Board issuer already admitted to trading on another EU Regulated Market *</i>	£5,000

*\*An issuer applying for an admission to trading on the NEX Exchange Main Board where such issuer has an Approved Prospectus and is already admitted to trading on another EU Regulated Market.*

<b>Annual fees</b>	
For each issuer	£6,500
Each additional line of securities in issue	£1,000

## Payment Terms

- The 'Application Fee' component is due when a formal application is submitted. The 'Admission Fee' is due before a new issue is admitted to market
- The first year's annual fee must be received at least 24 hours prior to the commencement of trading.
- New Admissions made during the year will be charged pro-rata for the remaining period between their admission and 31st March
- Subsequent annual fees are payable annually in advance. Issuers will be invoiced in April each year for 12 months to 31 March.
- Fees presented exclude VAT. United Kingdom Value Added Tax (VAT) will be added for Companies whose principle place of business is United Kingdom
- Non-UK European Union companies should provide NEX Exchange Limited with a local VAT registration number or will be charged UK VAT
- All fees are payable within 30 days of the invoice date by electronic transfer provided that application fees and admission fees must be paid on or before the date of the application or admission, as applicable. Failure to comply with these terms may result in the Company's securities being suspended
- All fees are non-refundable
- NEX Exchange Limited reserves the right to amend these fees from time to time.

## Payment details

Account Name: NEX Exchange

Sort Code: 30-00-02

Account No. 01780374

IBAN: GB71 LOYD 3000 0201 7803 74 BIC/SWIFT:  
LOYDGB2LCTY

Lloyds TSB Bank, City Office, PO Box 72, Bailey Drive, Gillingham, Kent ME8 1LS

