

**NEX EXCHANGE**  
**CORPORATE ADVISER FEE SCHEDULE**

1 April 2019

| <b>Joining fee</b>                                    |        |
|---|--------|
| On admission to the market of the firm's first client | £5,000 |

| <b>Annual fees</b>               |                      |
|----------------------------------|----------------------|
| <i>Number of clients</i>         | <i>Fee per annum</i> |
| 0                                | £2,000               |
| 1 to 5                           | £6,000               |
| Per additional client thereafter | £1,000               |
| Maximum fee                      | £30,000              |

- Annual fees are invoiced in April each year for the period from 1 April to the following 31 March, and are based on the number of clients the corporate adviser had on the preceding 31 March.
- All other fees are payable within 30 days of the invoice date by electronic transfer.
- The fees presented in this schedule exclude VAT. VAT will be added for issuers whose principle place of business is the UK. Non-UK European Union issuers should provide NEX Exchange with a local VAT registration number to avoid being charged UK VAT.
- All fees are non-refundable.
- NEX Exchange reserves the right to amend these fees from time to time.

| <b>Payment details</b> |  |
|------------------------|--|
| Account name           | NEX Exchange   |
| Sort code              | 30-00-02   |
| Address                | Lloyds TSB Bank City Office, PO Box 72, Bailey Drive, Gillingham, Kent ME8 0LS |
| Account number         | 01780374   |
| IBAN                   | GB71 LOYD 3000 0201 7803 74  |
| BIC/SWIFT              | LOYDGB2LCTY  |