

# FAST TRACK APPLICANTS TO NEX EXCHANGE GROWTH MARKET

## CONFIRMATION OF AVAILABILITY OF INFORMATION REQUIRED UNDER APPENDIX 1

NAME OF COMPANY:

---

NAME OF ADVISER:

---

DATE:

---

Paragraph number	Information required Please refer to Appendix 1 of the NEX Exchange Rules for Issuers for detailed requirements	Confirm where information may be found OR Confirm included in application announcement
1, 2	n/a	

### Statutory Auditors

3, 4	Auditors (and whether resigned, removed, or not reappointed)	
5	Risk factors	

### History of the Issuer

6	n/a	
7	Date and place of registration and registration number	

### Investments

10	Principal investments in progress	
----	-----------------------------------	--

### Business Overview

11	n/a	
12	Dependency on patents, licences, etc.	

13	Basis for statements regarding competitive position	
14	Where relevant, investment strategy including intention to return cash to shareholders	
15	For investment vehicles: Where relevant, shareholders' approval to continue existing strategy	

#### Organisational Structure

16	Description of the group and the issuer's position within it	
17	Significant subsidiaries	

#### Research, Development, Patents and Licences

18	Research and development policies	
----	-----------------------------------	--

#### Trend Information

19	Trends, uncertainties, demands, commitments	
20, 21	Statement on profit forecast if made in home market and current	

#### Administration and Management

21	Director details	
22	Directors' service contracts	
23	Aggregate remuneration and benefits in kind	
25	Share ownership and options (including members of their family and connected persons)	
26	n/a	
27	Compliance with relevant corporate governance regime(s)	

#### Major Shareholders

28	Substantial shareholdings	
----	---------------------------	--

#### Related party transactions

29	Related party transactions in the last year	
----	---	--

### Financial Statements

30, 31	Audited accounts	
32, 33	n/a	
34	Consolidated accounts	

### Interim and Other Financial Information

35	Quarterly or interim financial information, if published	
36	n/a	

### Legal and Arbitration Proceedings

37	Governmental, legal or arbitration proceedings	
----	--	--

### Significant change in the Issuer's Financial or Trading Position

38	Any significant change	
----	------------------------	--

### Specialist Issuers

39	Any significant changes, or appropriate negative statement	
40	n/a	

### Share Capital

41-43	n/a	
-------	-----	--

### Memorandum and Articles of Association

44	Rights, preferences and restrictions attaching to each class of share capital	
45	Provisions with respect to the directors	
46	Objects and purposes and where found	
47	Action necessary to change the rights of shareholders	
48	Conditions governing annual general meetings and general meetings	
49	Delaying, deferring or preventing a change in control	

50	Threshold above which shareholder ownership must be disclosed	
51	Conditions governing changes in capital, where more stringent than required by law	
52--59	n/a	

**Information relating to the Securities**

60	A description of the rights attaching to the securities (if not included under 46)	
61	n/a	
62	Dividend date	
63	Tax on income from the securities or negative statement	
64	Exercise of pre-emption rights	
65-70	n/a	