

EFFECTIVE 1 APRIL 2018

# NEX EXCHANGE ISSUER FEE SCHEDULE

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## Issuer Fee Schedule from 1<sup>st</sup> April 2018

### Issuers (Equity and Debt)

<b>Application and Admission</b> <i>By market capitalisation for Equities and notional value for Bonds</i>	<i>Application Fee</i>	<i>Admission Fee</i>
Under £10M	£2,500	£5,500
£10M - £25M	£5,000	£8,000
£25M - £50M	£5,000	£16,000
+£50M an additional £1,000 per £10M will be charged up to a maximum fee of £50,000		

<b>Further issues</b>	
For each further issue of new share capital or increase in value of securities of £50,000 or more within any calendar month	£500
New class of shares introduced	£5,000

<b>Issuers from Qualifying Markets</b>	
<i>An issuer joining the NEX Exchange Growth Market from a Qualifying Market “</i>	£5000
<i>NEX Exchange Main Board issuer already admitted to trading on another EU Regulated Market *</i>	£5,000

\*An issuer applying for an admission to trading on the NEX Exchange Main Board where such issuer has an Approved Prospectus and is already admitted to trading on another EU Regulated Market.

“For issuers transferring from, or dual listing with, another UK Growth Market such as LSE AIM the admission fee will be only £500. the first 6 months of the annual fee will also be waived.

<b>Debt Programme</b> (where multiple issues are anticipated and provided for under an umbrella admission document)	
For primary Admission Document; application, admission and annual fees at standard rates in this schedule	
For new issues in the programme requiring a new Investment Memorandum to be reviewed (otherwise annual fees only)	£2,000
Per additional line (ISIN) after the first 5 additional lines of securities (ISIN) at standard annual fee rate	£500 per annum

<b>Annual fees</b>	
For each issuer	£6,800 per annum
Each additional line of securities in issue	£1,000 per annum

<b>CVR Instruments</b>	<i>Application &amp; Admission Fee</i>	<i>Annual Fee</i>
<i>For notes linked to CVR Instruments on Growth Market</i>	£150,000	£6,800

<b>Fundraising Introducer</b> services including roadshow support	<i>No additional fees applied at present</i>
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## Payment Terms

- The 'Application Fee' component is due when a formal application is submitted. The 'Admission Fee' is due before a new issue is admitted to market
- The first year's annual fee must be received at least 24 hours prior to the commencement of trading.
- New Admissions made during the year will be charged pro-rata for the remaining period between their admission and 31st March
- Subsequent annual fees are payable annually in advance. Issuers will be invoiced in April each year for 12 months to 31 March.
- Fees presented exclude VAT. United Kingdom Value Added Tax (VAT) will be added for Companies whose principle place of business is United Kingdom
- Non-UK European Union companies should provide NEX Exchange Limited with a local VAT registration number or will be charged UK VAT
- All fees are payable within 30 days of the invoice date by electronic transfer provided that application fees and admission fees must be paid on or before the date of the application or admission, as applicable. Failure to comply with these terms may result in the Company's securities being suspended
- All fees are non-refundable
- NEX Exchange Limited reserves the right to amend these fees from time to time.

## Payment details

Account Name: NEX Exchange

Sort Code: 30-00-02

Account No. 01780374

IBAN: GB71 LOYD 3000 0201 7803 74 BIC/SWIFT:

LOYDGB2LCTY

Lloyds TSB Bank, City Office, PO Box 72, Bailey Drive, Gillingham, Kent ME8 1LS

