

RULE 23 - PROFORMA PRE-ADMISSION ANNOUNCEMENT

Guidance

In accordance with Rule 23 of the Growth Market Rules, an AQSE Corporate Adviser must submit the information requested in the form set out below no less than 10 business days prior to the intended admission date.

AQSE will release the pre-admission announcement by RIS under the heading "AQSE" on the date of submission of the form.

In the event information is not known at the time of submission, "TBC" may be stated in the relevant section. As soon as such information is known, the AQSE Corporate Adviser must submit an updated form with the updates narrated in bold.

Please refer to Rules 23 and Appendix 2 of the Growth Market Rules for full explanation of disclosures.

Please submit the form by email in an MS Word document to regulation@nexexchange.com.

ANNOUNCEMENT OF APPLICATION FOR ADMISSION TO THE AQSE GROWTH MARKET
APPLICANT NAME:
APPLICANT REGISTERED OFFICE, PRINCIPLE PLACE OF BUSINESS (IF DIFFERENT) AND TELEPHONE NUMBER:
DIRECTORS AND PROPOSED DIRECTORS (IF APPLICABLE):
APPLICANT SECTOR:
DESCRIPTION OF THE APPLICANT AND ITS ACTIVITIES:
NAME OF NEX EXCHANGE CORPORATE ADVISER:
NUMBER, CLASS AND PAR VALUE OF SECURITIES TO BE ADMITTED:
SECURITIES IN PUBLIC HANDS AS A PERCENTAGE OF THE TOTAL NUMBER OF SECURITIES IN ISSUE (excluding securities held in treasury):
SHAREHOLDERS HOLDING MORE THAN FIVE PER CENT OF THE APPLICANT'S SHARE CAPITAL OR VOTING RIGHTS PRE- AND POST-ADMISSION:
TIMETABLE FOR ANY OFFER OF TRANSFERRABLE SECURITIES TO THE PUBLIC:
THE EXPECTED ADMISSION DATE:
WEBSITE ADDRESS WHERE INVESTOR INFORMATION WILL BE AVAILABLE FOR INSPECTION:
<i>In respect of a fast-track applicant, the following information should also be included:</i>
NAME OF MARKET ON WHICH THE APPLICANT'S SECURITIES ARE CURRENTLY TRADED:
ARRANGEMENTS FOR THE SETTLEMENT OF TRANSACTIONS IN THE APPLICANT'S SECURITIES:
DETAILS OF ANY LOCK-IN ARRANGEMENTS:

DETAILS OF THE LEGAL OR REGULATORY REQUIREMENTS IN THE APPLICANT'S HOME COUNTRY REGARDING THE CONDUCT OF TAKEOVERS AND THE ACQUISITION OF SIGNIFICANT VOTING RIGHTS TO WHICH THE APPLICANT IS SUBJECT:

In respect of an update to a prior application announcement, the date of the original announcement should also be disclosed as follows:

UPDATE TO A PRIOR APPLICATION ANNOUNCEMENT RELEASED ON: