

[Letterhead of Corporate Adviser]

To: AQSE - Growth Market  
The Regulation Team  
Email: regulation@nexexchange.com

Date:

Dear Sirs

**APPLICANT EARLY SUITABILITY REVIEW**

Please find below details relevant to the suitability of a potential applicant seeking to admit securities to the AQSE Growth Market. We believe the applicant is suitable for your market and would welcome your review.

If there are any update to these details, we may submit a further suitability letter for your attention.

<b>Full name of Applicant</b>	
<b>Country of Incorporation</b>	
<b>Registered Office address</b>	
<b>Website Address</b>	
<b>Describe the Applicant's business and corporate structure, including the background to any recent re-structure.</b>	
<b>Details of any qualification or modification to the Applicant's last audited financial statements and the current status of such qualification or modification.</b>	
<b>Target fund raise and target market for raise (if applicable)</b>	
<b>Investing Policy (in respect of investment vehicles only).</b>	
<b>Details of securities to be admitted to trading (i.e. ordinary shares).</b>	
<b>Names, date of birth, function and background of the directors and (if applicable) proposed directors.</b>	

<p><b>Details of substantial shareholders, their anticipated interest pre and post-admission and any connection between them, the directors and the proposed directors.</b></p>	
<p><b>Details of how any conflict of interest, controlling shareholders or relate party matters may be managed (i.e. relationship agreements, orderly market agreements, constitution of the board and/or committees).</b></p>	
<p><b>In respect of the directors, proposed directors and significant shareholders (together the "Relevant Individuals"), details of any previous criminal convictions or disciplinary actions undertaken by governmental, regulatory or other public bodies.</b></p>	
<p><b>Details of any bankruptcies, receiverships or liquidations with which a director, proposed director has suffered.</b></p>	
<p><b>Details of any matter known to you or discoverable in the media pertaining to the good repute (whether spurious or otherwise) of a Relevant Individual.</b></p>	
<p><b>Any other matters concerning the suitability of the application for the attention of the Regulatory Team.</b></p>	

Signed by:

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Duly authorised officer of  
[Corporate Adviser]